

# Market Mood





26th June 2025

# Market Mood



**LTP** 25244.75

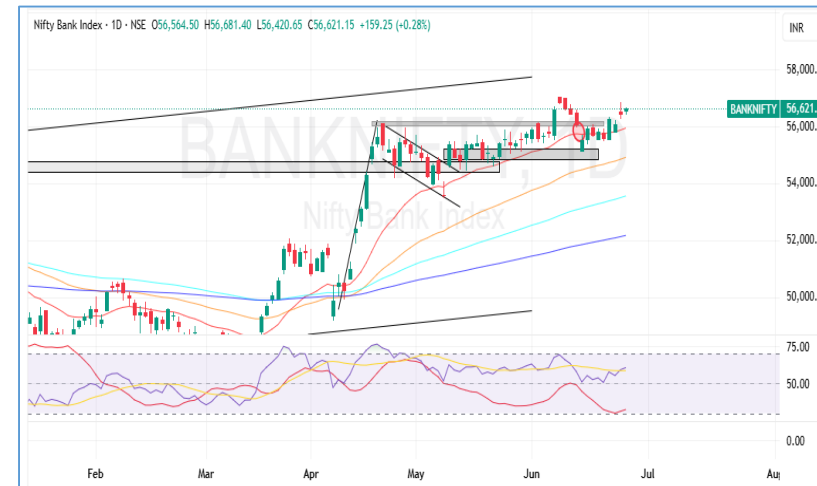
**R1** 25400

**R2** 25600

**S1** 25050

**S2** 24800

- Nifty opened on a strong note with a gap-up at 25,150.35 and witnessed steady buying throughout the session. The index touched an intraday high of 25,266.80 and ended near the day's high at 25,244.75, gaining 200.40 points or 0.80%. The positive close marks a breakout above the recent range, indicating strong bullish sentiment.
- The RSI stands at 60.94, showing strengthening momentum. With Nifty trading above all major EMAs, the trend remains firmly positive.
- Immediate resistance is seen at 25,300–25,400, a breakout above which may open the path toward 25,600. On the downside, support lies at 25,050 and 24,800. Traders may look to buy on dips while maintaining a cautious stance amid global market cues.



**LTP** 56621.15

**R1** 56850

**R2** 57000

**S1** 56250

**S2** 56000

- Bank Nifty opened at 56,564.50 and maintained a positive bias through the session, reaching a high of 56,681.40. Despite mild intraday volatility, the index closed at 56,621.15 with a gain of 159.25 points or 0.28%, sustaining above key breakout levels and extending its recent uptrend.
- Technical Setup: The RSI is at 60.66, reflecting improving momentum. The index is comfortably placed above the major EMAs, signaling a firm bullish trend. The breakout from recent consolidation and strong follow-through buying suggest strength in the banking space.
- Key Levels and Outlook: Immediate resistance is seen at 56,850 and 57,000 zones. A breakout above these could open the path toward 57,500. On the downside, support is placed at 56,250 and 56,000. Traders may adopt a buy-on-dips approach while staying alert to global triggers and sector rotation.

## Global Market:

	<b>Dow Jones Futures</b> CFD	43,030.44	50.00	0.12
26 Jun, 2025   07:58 IST				
	<b>S&amp;P 500</b> CFD	6,092.16	-0.02	0.00
26 Jun, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	19,973.55	61.02	0.31
26 Jun, 2025   01:29 IST				
	<b>FTSE</b>	8,718.75	-40.24	-0.46
25 Jun, 2025   21:20 IST				
	<b>CAC</b>	7,558.16	-57.83	-0.77
25 Jun, 2025   21:20 IST				
	<b>DAX</b>	23,498.33	-143.25	-0.61
25 Jun, 2025   21:45 IST				

## Sentiment Gauge



**SIDEWAYS TO POSITIVE**

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-2427.74	2372.96
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## Adv/Dec

Advance	Decline	A/D Ratio
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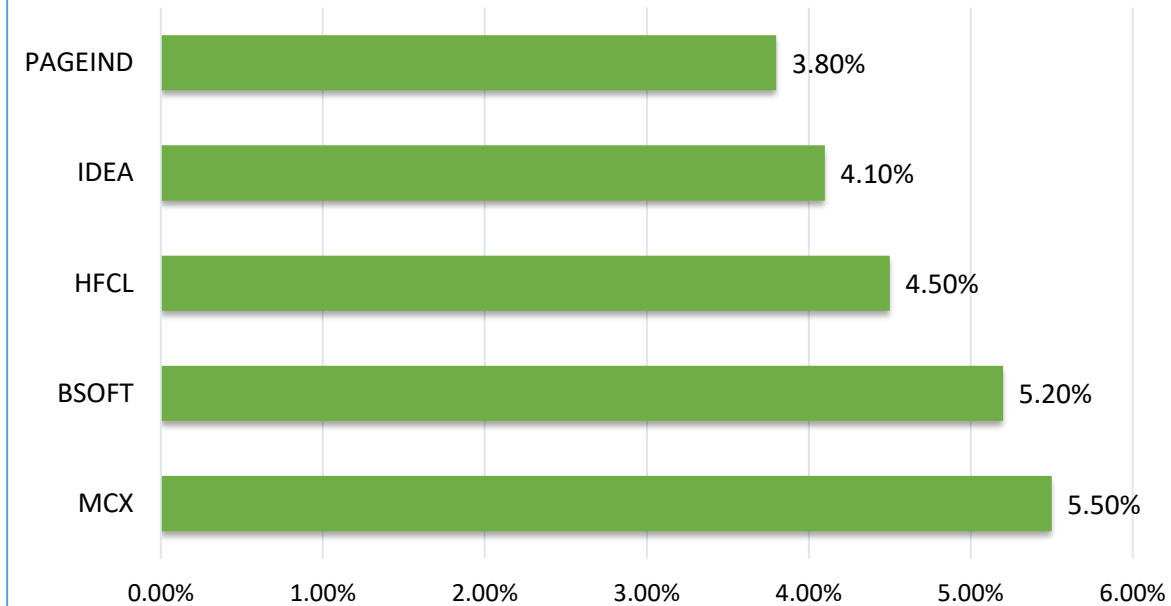
162	62	2.61
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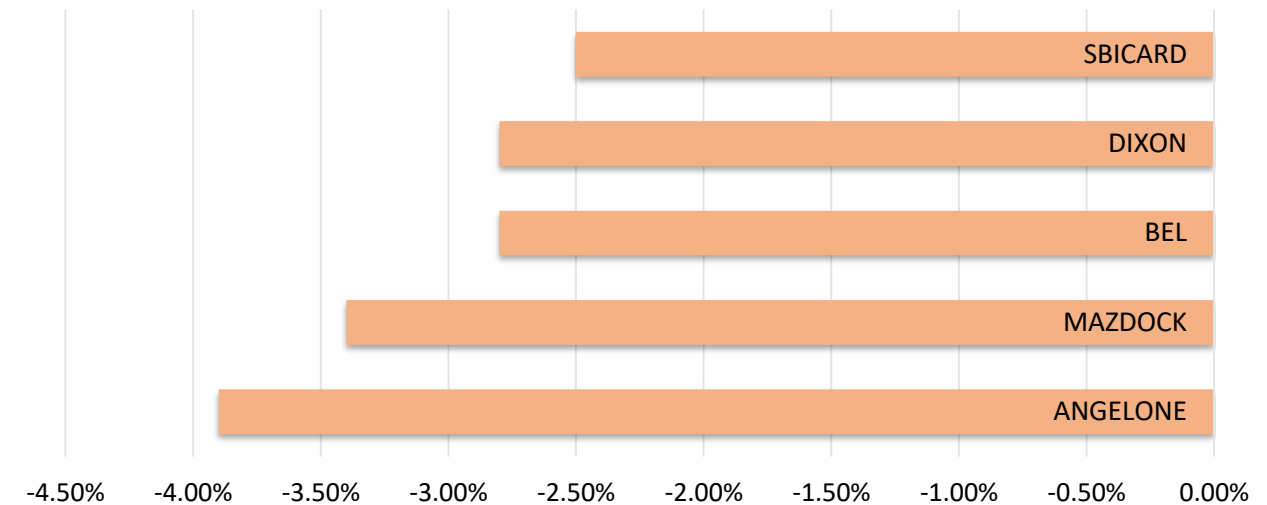
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## PRICE UP



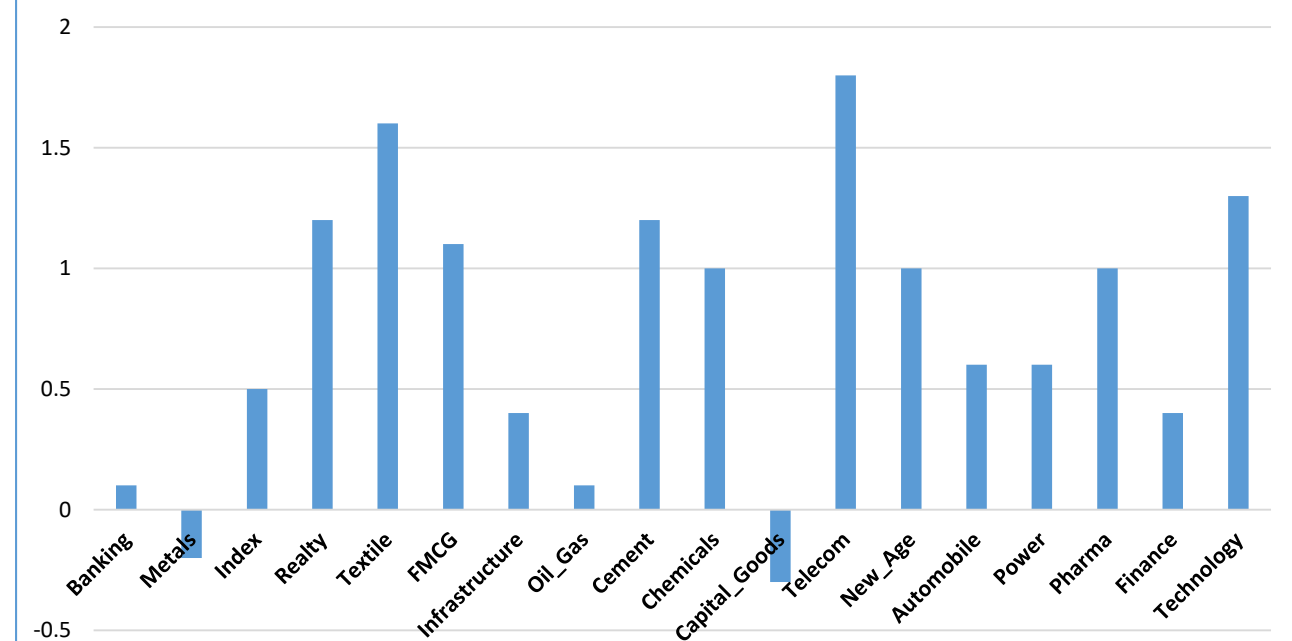
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



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## CALL OF THE DAY



**SURAKSHA (Intraday pick)**

Buy Above : 351.50 SL :- 346 Target:- 362

Suraksha Realty Ltd has registered a breakout from a rounding bottom chart pattern on the daily timeframe, supported by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating rising buying interest. The stock is currently trading above its 20, 50, and 100-day EMAs, confirming the continuation of the bullish trend. Moreover, the RSI stands at 71.45, suggesting strong bullish momentum and a potential for further upside in the near term.

## DELIVERY CALL



**EMBDL (Delivery pick)**

Buy Above :- 127.50 SL:- 123.50 (daily closing basis) Target :- 133.50

EMBASSY OFFICE PARKS REIT (EMBDL) has witnessed a breakout from a rounding bottom chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and volume above the 20-day average, indicating renewed buying interest and a shift in sentiment. The stock is now trading above its 20, 50, 100, and 200-day EMAs, reaffirming the bullish trend. Additionally, the RSI stands at 74.03, pointing to strong upward momentum and suggesting the possibility of continued upside in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,244.75	200.4	0.8	25,383	25520.69	25,106.78	24,968.81
TITAN	3,655.00	129	3.66	3,749	3842.596	3,561.20	3,467.40
M&M	3,218.00	67.9	2.16	3,268	3318.111	3,167.94	3,117.89
GRASIM	2,840.00	59.1	2.13	2,883	2925.913	2,797.04	2,754.09
INFY	1,612.50	30.9	1.95	1,639	1665.027	1,586.24	1,559.97
JSWSTEEL	1,024.65	17.65	1.75	1,040	1054.883	1,009.53	994.42
POWERGRID	290.8	4.85	1.7	294	298.017	287.19	283.58
NESTLEIND	2,405.00	39.2	1.66	2,449	2493.884	2,360.56	2,316.12
TECHM	1,703.60	26.5	1.58	1,730	1756.742	1,677.03	1,650.46
WIPRO	269.15	4.18	1.58	273	275.8536	265.80	262.45
BHARTIARTL	1,963.80	30.2	1.56	1,988	2013.087	1,939.16	1,914.51
TATACONSUM	1,125.00	17.3	1.56	1,145	1164.88	1,105.06	1,085.12
TCS	3,443.00	52.6	1.55	3,482	3521.93	3,403.54	3,364.07
ETERNAL	258.6	3.53	1.38	262	264.763	255.52	252.44
HCLTECH	1,713.90	22.1	1.31	1,732	1750.259	1,695.72	1,677.54
ULTRACEMCO	11,725.00	146	1.26	11,848	11970.39	11,602.30	11,479.61
MARUTI	12,760.00	149	1.18	12,897	13033.17	12,623.41	12,486.83
RELIANCE	1,467.60	16.8	1.16	1,481	1494.423	1,454.19	1,440.78
TRENT	6,126.00	68.5	1.13	6,189	6252.975	6,062.51	5,999.03
BAJFINANCE	926	9.5	1.04	936	945.9139	916.04	906.09
TATASTEEL	156.33	1.54	0.99	158	158.9691	155.01	153.69
HDFCBANK	1,980.00	19.1	0.97	1,994	2008.305	1,965.85	1,951.69
ADANIENT	2,530.00	24.4	0.97	2,553	2576.995	2,506.50	2,483.00
JIOFIN	303.5	2.7	0.9	306	308.9928	300.75	298.01
HDFCLIFE	786	6.3	0.81	792	798.474	779.76	773.53



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HINDUNILVR	2,277.00	13.9	0.61	2,294	2311.935	2,259.53	2,242.06
ADANIPTS	1,397.80	8.3	0.6	1,411	1423.675	1,384.86	1,371.93
SBIN	800	4.6	0.58	806	811.5282	794.24	788.47
LT	3,623.90	19.1	0.53	3,654	3683.313	3,594.19	3,564.49
SUNPHARMA	1,669.00	7.3	0.44	1,683	1696.918	1,655.04	1,641.08
CIPLA	1,509.00	6.6	0.44	1,521	1533.387	1,496.81	1,484.61
ITC	416.1	1.75	0.42	419	421.0945	413.60	411.11
HINDALCO	672.1	2.7	0.4	679	686.0483	665.13	658.15
APOLLOHOSP	7,034.00	28	0.4	7,081	7128.785	6,986.61	6,939.21
BAJAJFINSV	2,014.40	5.2	0.26	2,033	2052.009	1,995.60	1,976.79
ASIANPAINT	2,280.00	4.7	0.21	2,294	2308.07	2,265.96	2,251.93
DRREDDY	1,340.10	2.8	0.21	1,350	1360.341	1,329.98	1,319.86
NTPC	330.55	0.6	0.18	333	336.3276	327.66	324.77
SBILIFE	1,846.30	3.3	0.18	1,865	1883.408	1,827.75	1,809.19
BAJAJ-AUTO	8,390.00	13	0.16	8,436	8481.192	8,344.40	8,298.81
HEROMOTOCO	4,297.90	5.4	0.13	4,346	4393.9	4,249.90	4,201.90
TATAMOTORS	674.45	0.8	0.12	678	682.2197	670.57	666.68
ICICIBANK	1,424.50	0.4	0.03	1,433	1441.434	1,416.03	1,407.57
SHRIRAMFIN	674.75	-1.3	-0.19	679	683.7337	670.26	665.77
COALINDIA	391.8	-0.85	-0.22	395	397.3864	389.01	386.21
INDUSINDBK	829.3	-2.65	-0.32	836	842.7835	822.56	815.82
AXISBANK	1,211.00	-10.2	-0.84	1,222	1232.637	1,200.18	1,189.36
ONGC	241.8	-2.12	-0.87	244	246.555	239.42	237.04
EICHERMOT	5,576.50	-52.5	-0.93	5,632	5686.553	5,521.47	5,466.45
KOTAKBANK	2,195.00	-28.6	-1.29	2,219	2243.607	2,170.70	2,146.39
BEL	406.3	-12.2	-2.92	417	428.5547	395.17	384.05

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**Technical Research Analyst**

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